

2022-2023 SERVICE FEE SCHEDULE

January 1, 2022

<u>Personal Tax Returns and Business Forms (if commonly used)</u>		<u>Business Tax Returns, Payroll, & Sales Tax Services</u>	
Form 1040 with Resident State Tax Return - Starting	400	Form 1120 C Corp / 1120S - S Corp- Starting	3600
Nonresident States Tax Return-each	100	Form 1065 LLC - Starting	3600
Schedule A - Starting	75	Form 709 Gift Tax / 1041 Trust- Starting	3600
Schedule B - Starting	50	Form 706 Estate Tax - Starting	5000
Schedule C Without / With PPP/SBA Disclosure Each	250/350	Form 990 Not for Profit - Starting	3600
Schedule D - Starting	75	Payroll Service - Starting	250
Form 8949 up to 6 transactions	75	(Addition \$5 per employees)	
Schedule E-1st Rental Property/ Addition prop.	150/75	Form 941 - Fed, State, & City	75
Schedule F - Starting	250	Form 940 (Federal), SUTA (State) - Each	150
Schedule J	100	Fed or State Withholding Deposit - Each	50
Schedule SE each	50	W-2's - Set Up & Submit for the first 5	150
W-2's, each	25	(Addition \$5 per form)	
K-1 income/K-2/K-3 (each) not include new form 7203(*)	50	1099's - Set Up & Submit for the first 5	250
Installment sales-sale year/subsequent year	200/75	(Addition \$10 per form)	
Form 2441-Child care, Form-EITC Earn Income Tax CR	75/125	Fin. Statement/Month (1 bank & 1 credit card)	500
Form 3903-Moving	75	(Additional credit card or bank acct)	150
Form 4562-Depreciation current	100	Financial Statement Per Single Use	2500
Depreciation Schedule, per asset	25	(Additional credit card or bank acct)	1000
Form 4952-Investment interest	75	Sales/Used Tax, No Tax Due - Starting	275
Form 5329-Retirement penalty	125		
Form 6251-AMT	200	<u>Professional Service/Consultation/2nd Opinion</u>	
Form 7202 Credit for Sick/Family Leave due to Covid	300	(Hourly fees, 1 hour min. in person/virtual/phone)	
Form 7203 S Corp Shareholder Stock & Debt Basis (*)	100	Like kind exchanges & Form 8824 - Starting	750
Form 8915-F Quailified Disaster Retirement Distribution	50	Special tax elections, Corp & LLC - Starting	750
Form 8960-Net Investment Income Surtax	100	Business entity tax conversions	500
Form 8995-Qualified Business Income Deduction QBI	200	Tax Research/2nd Opinions - Starting	500
Form 8965-Healthcare penalty	175	Tax Resolution-Audit, Representation	500
College credits - per school	75	Tax Planning & New Business - Starting	1250
City Tax and Estimated tax forms - each	50		
City or State Business Property Declaration	250	<u>Email, Phone Call to Clients or 3rd Parties, Each</u>	
Form 8275 / Business Tax Possiton Disclosure Form	750/1500	Team Member \$75/30' + CPA review (if req \$175/30')	

These are all minimum fees assuming neat and complete information

Engagement letters are required for all professional services

Additional fees may be charged-estimates available upon request

All fees are not combined and subject to change

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